

NEW JERSEY BUREAU OF SECURITIES  
153 Halsey Street, 6<sup>th</sup> Floor  
PO Box 47029  
Newark, NJ 07101  
(973) 504-3600

STATEMENT OF ELIGIBILITY  
FOR REGISTRATION BY NOTIFICATION

(Pursuant to N.J.S.A. 49:3-61.2)

1. Name of Issuer \_\_\_\_\_

2. Original date of organization of the issuer \_\_\_\_\_

Number of years issuer has been in continuous operation \_\_\_\_\_

If issuer has been in continuous operation less than 5 years, give names of predecessors & state length of time each has been in operation: \_\_\_\_\_

\_\_\_\_\_

3. Has there been any default during the current fiscal year or within the 3 preceding fiscal years in the payment of principal, interest, or dividends on any security (of the issuer or any predecessor) with a fixed maturity or a fixed interest or dividend provision? \_\_\_\_\_

\_\_\_\_\_

4. State the net earnings of the issuer and any predecessors during the past 3 full fiscal years, determined in accordance with generally accepted accounting principles, which are applicable to all securities without a fixed maturity or a fixed interest or dividend provision, which securities are outstanding at the date the registration statement is filed.

Fiscal year ended	Net earnings
1. _____	_____
2. _____	_____
3. _____	_____
Total	_____
Average net earnings (divide total by 3)	_____

5. If the securities of the issuer or any of its predecessors (which do not have a fixed maturity or a fixed interest or dividend provision) have been outstanding for 3 full fiscal years, complete the chart below. (Include all securities which will be outstanding if all the securities being offered or proposed to be offered are issued, whether or not they are proposed to be registered or offered in New Jersey.)

Description of Securities	No. of units now outstand- ing	Maximum offering price per unit (1)	Market price per unit as of _____ date (1)	Book value per unit as of _____ date (2)	Total value (3)
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____
A. Total Value				\$ _____	
B. 5% of total value				\$ _____	
C. Average net earnings (restate from Item 4)				\$ _____	

In order to qualify for Registration by Notification, "C" must be greater than or equal to "B".

(1) The maximum offering price or the market price on a day selected by the applicant, but must be within 30 days before the date of filing this registration statement.

(2) Book value must be of a day, selected by the applicant, within 90 days of filing this registration statement. Book value may be used only if there is neither a readily determinable market price nor a cash offering price.

(3) The total value is the product of either (1) the number of units multiplied by the higher of the maximum offering price or the market price, or (2) the number of units multiplied by the book value.

6. If the securities of the issuer or any of its predecessors (which do not have a fixed maturity or a fixed interest or dividend provision) have not been outstanding for 3 full fiscal years, complete the chart below. (Include all securities which will be outstanding if all the securities being offered or proposed to be offered are issued, whether or not they are proposed to be registered or offered in New Jersey.)

Description of Securities	No. of units now outstand- ing	Maximum offering price per unit (1)	Market price per unit as of _____ date (1)	Book value per unit as of _____ date (2)	Total value (3)
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____

A. Total Value \$ \_\_\_\_\_

B. 5% of total value \$ \_\_\_\_\_

C. Average net earnings \$ \_\_\_\_\_  
(restate from Item 4)

In order to qualify for Registration by Notification, "C" must be greater than or equal to "B".

Notes (1), (2), and (3) are explained on the previous page.

The registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing pursuant to N.J.S.A. 49:3-61.2.

Date: \_\_\_\_\_

Issuer: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_